

You are cordially invited to attend a free, no obligation seminar on **SOUTHERN CALIFORNIA EDISON RETIREMENT BENEFITS OVERVIEW**



**WHEN**

Last Wednesday  
of every month  
6:00pm- 8:00pm

**WHERE**

Houston's Restaurant  
320 S. Arroyo Parkway  
Pasadena, CA 91105

**HOST**



Taylor Salisbury, CFP®  
Private Wealth  
Manager

[tsalisbury@stratoswp.com](mailto:tsalisbury@stratoswp.com)  
949.345.1843

**RSVP**

Please RSVP at least 48 hours  
before the event

Are you a Southern California Edison employee looking to better understand your 401k or retirement options?

**WE CAN HELP YOU**

Planning for retirement is not a "one-size-fits-all" strategy, nor does a financially secure future just happen without careful consideration. A 401K is just one component of an investment and savings strategy that should work in combination with social security and other savings. To find an appropriate balance, Southern California Edison offers a tiered approach to 401k investment plans. This provides a choice amongst different ways to invest, allowing you to choose a plan that aligns with your goals, timeline and risk tolerance.

We can help you better understand what things you should be considering and the options that are available to you.

**TOPICS COVERED**

- Explanation of the 3 Tier's SCE offers you inside of the 401(k):
  - We will discuss everything from the Target Date funds to the Self Directed account.
- Healthcare benefits now and into retirement
- Pension Benefits:
  - Should you take the lump or a stream of payments?
  - Which option works best for you and why?
- Executive Benefits

Taylor Salisbury is a registered representative with, and securities offered through LPL Financial, member FINRA/SIPC. Investment advice offered through Stratos Wealth Partners, Ltd., a registered investment advisor and a separate entity from LPL Financial.

Stratos Wealth Partners and LPL Financial are not affiliated with Charles Schwab.

All investing involves risk, including possible loss of principal.

This presentation is for educational and informational purposes only and is not intended as ERISA, tax, legal or investment advice. If you are seeking investment advice specific to your needs, such advice services must be obtained on your own separate from this educational material.